Surveillance of inequalities Inequalities in surveillance

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Italian CCM

BRFS, Roma 24 October 2007



Inequalities in surveillance

A challenge for BRFS

Coverage?

Only social?

Inequalities in surveillance

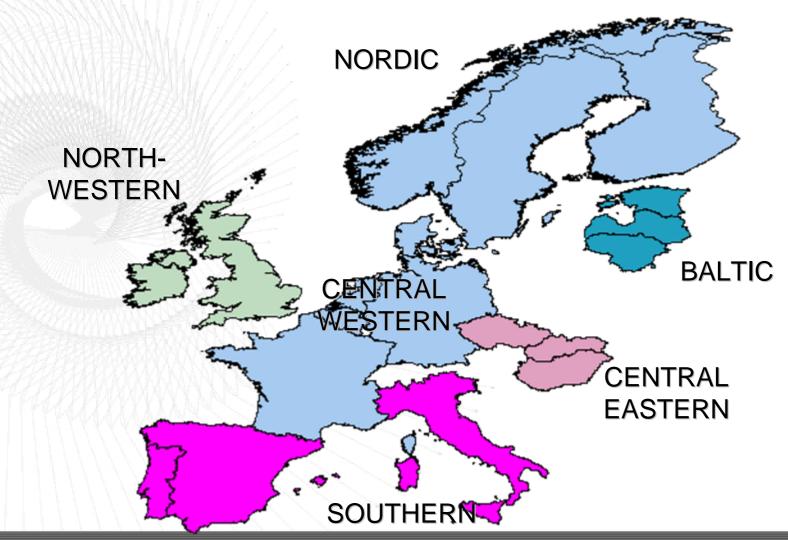
A challenge for BRFS

Coverage?

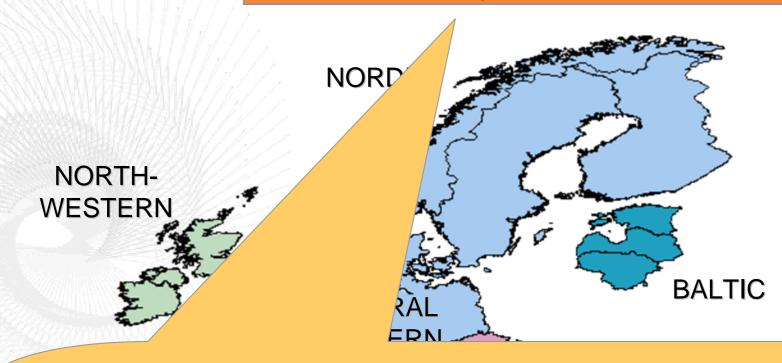
- -Gaps in data collection
- -Larger social inequalities in Eastern Europe

Only social?

Countries included in the new European comparative studies (Eurothine) coordinated by Erasmus Un., Rotterdam



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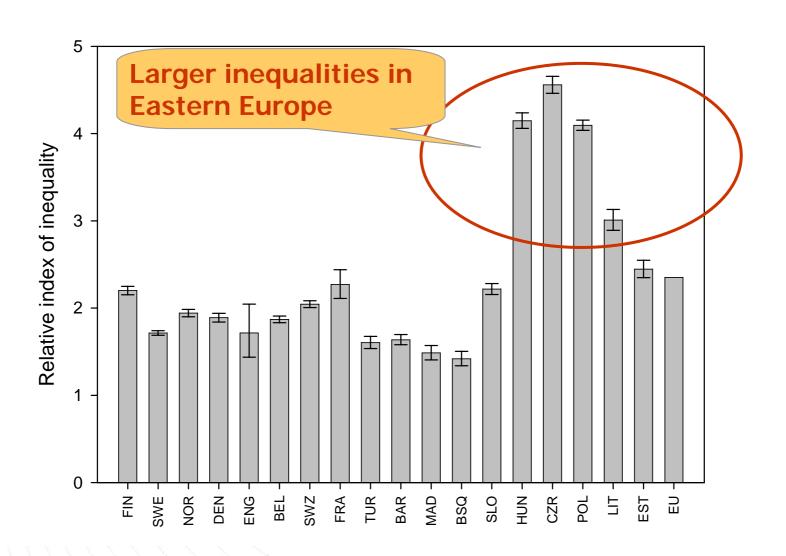


Main gaps in data collection:

Lack of basic description data on mortality/SAH in some Severe deficiencies (sample size, frequency of collection...) Lack of data on other health outcomes (cancer, injures...) Lack of data on determinants

Comparability far from optimal

Relative inequalities in total mortality by level of education among men in 18 populations



Inequalities in surveillance

A challenge for BRFS

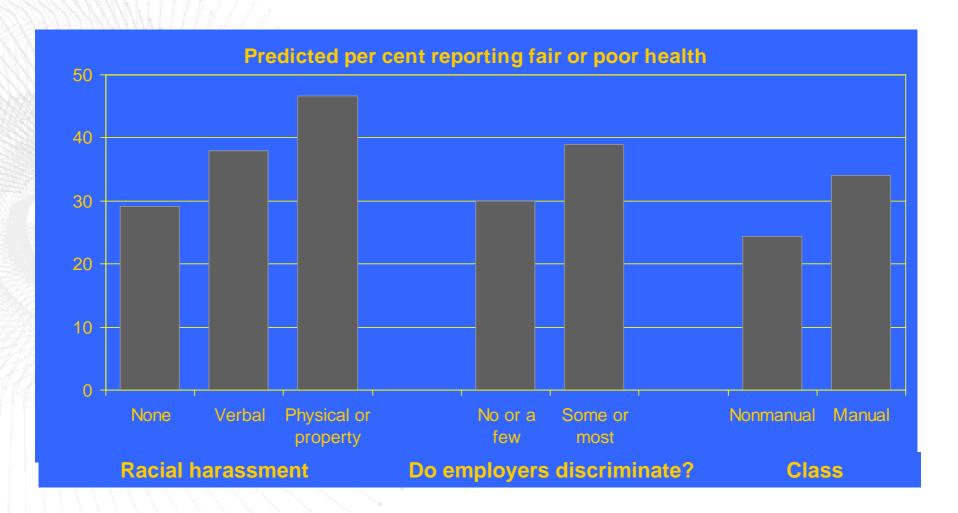
Coverage?

- -Gaps in data collection
- -Larger social inequalities in Eastern Europe

Only social?

- missing ethnic minorities

Racism, discrimination, occupational class and health





Outcomes ?

A challenge for BRFS

Study design?

Covariates?

Measures?

Targets?

Prioritarization

Surveillance of inequalities

Outcomes

Health (functioning)?

Determinants:

-Proximal?

-Distal?

A challenge for BRFS

Study design?

Covariates?

Measures?

Targets?

Prioritarization

Explanations of social inequalities in health

Contextual

social position

exposure

risk factors

psico-social

control on resources

material

•status

ties

- lifestyle
- environmental
- health care

vulnerability

health

- death
- disease
- accident
- disability
- •illness

functioning

social mobility

- downward mobility
- segregation

through the lifecourse

health damage

consequences on resources

Surveillance of inequalities

Outcomes

Health (functioning)?

Determinants:

- -Proximal?
- -Distal?

A challenge for BRFS

Study design?

Covariates

Changing predictive value with age, gender, outcome...

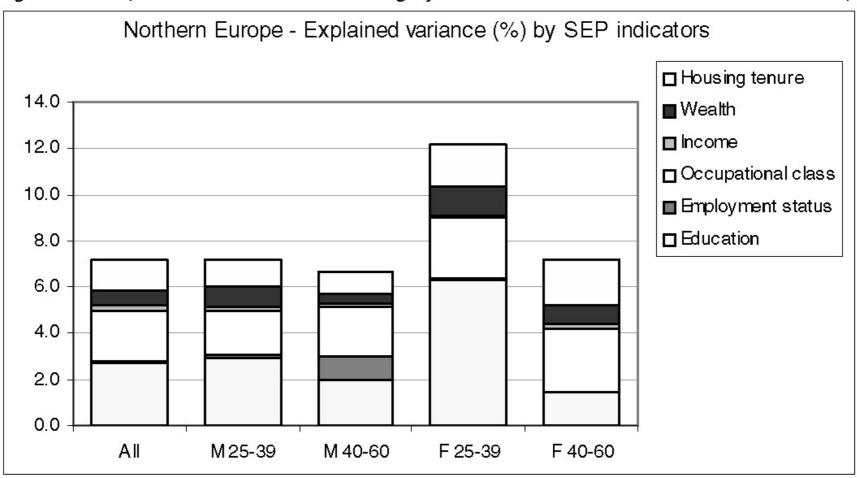
Record linkage

Measures?

Targets?

Prioritarization?

Figure 1a. Explained variance in smoking by different SEP indicators - Northern Europe



Surveillance of inequalities

A challenge for BRFS

Study design?

Outcomes

Health (functioning)?

Determinants:

- -Proximal?
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Covariates

Changing predictive value with age, gender, outcome...?

Record linkage

Measures of inequalities

- -Relative?Absolute?
- -Reference category?
- -Background rate?...

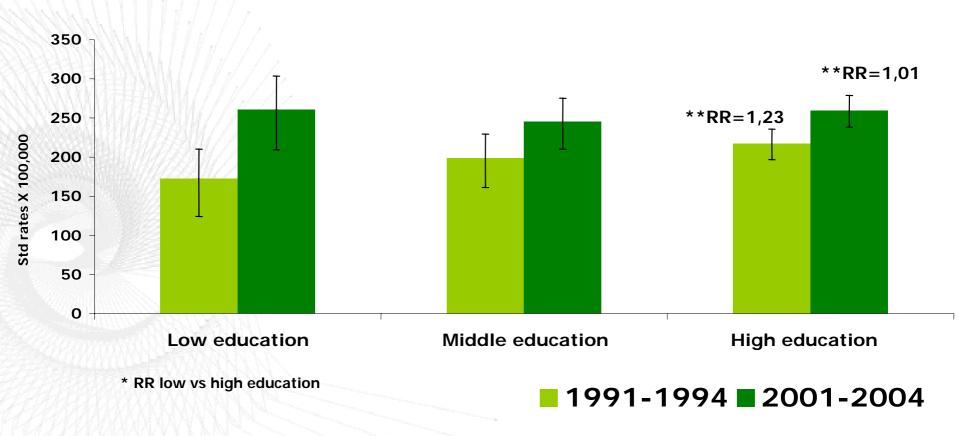
Targets?

Prioritarization

% of Italian 50-69 asymptomatic women having had mammography in their life

		mammography	
		women 50-69 yr	S
	1999-2000	2004-2005	% of increase
education			
upper secondary and tertiary	70,0	79,3	13,3
low er secondary	66,7	73,6	10,3
primary	51,8	65,5	26,4
I KANAN WALLEY			
Italia	58,1	71,0	22,2

Respiratory mortality among 65+ females in Turin



Surveillance of inequalities

A challenge for BRFS

Study design?

Outcomes

Health (functioning)?

Determinants:

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- -Distal?

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Record linkage

Measures of inequalities

- -Relative?Absolute?
- -Reference category?
- -Background rate?...

Prioritarization

Targets?

- -reducing the gap
- -improving the worst
- -softening the gradient

Health Inequalities: a Challenge for Europe

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AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA RINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVANDA SLOVENIA SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVANIA SLOVENIA SPAIN SWEDEN KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS PORTUGAL SLOVAIDA SLOVENIA SPAIN SWEDEN UNITED KINGEDOM AUSTRIA BELGIUM CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN RELIGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC GERMANY GREECE HUNGARY IRELAND LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY IRELAND ITALY LATVIA LITHUANIA LUWEMBOURG MALTA NETHERLANDS PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN UNITED KINGGOOM AUSTRIA BELGIUM CZECH REPUBLIC ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVU LUXEMBOURG MALTA METHERLANDS POLAND PORTUGAL SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND GREECE HUNGARY IRELAND POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN UNITED KINGDOM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY RELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVENIA SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELIGIUM CYPRUS CZECH REPUBLIC FINLAND FRANCE GERMANY GREECE HUNGARY RELAND MALTA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY BELAND ITALY LATVIA LITHUANIA LUXIMBOURG MALTA NITHERLANDS POLAND PORTUGAL SLOVENIA SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN UNITED KINKDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY IRELAND ITALY LATVIA LITHUANIA LUXEMBOURG MALTA NETHERLANDS POLAND PORTUGAL SLOVAKIA SLOVENIA SPAIN SWEDEN UNITED KINGDOM AUSTRIA BELGIUM CYPRUS CZECH REPUBLIC DENMARK ESTONIA FINLAND FRANCE GERMANY GREECE HUNGARY

An independent, expert report commissioned by, and published under the auspices of, the UK Presidency of the EU (October 2005)



"A number of countries – including the Netherlands, Sweden and the UK – have made strenuous efforts to use the **existing evidence base** to guide their attempts to reduce health inequalities. This is far from straightforward because the research evidence is <u>not conclusive</u> and much has to be inferred.

Many EU countries seek to **improve the health of the most** socio-economically **disadvantaged** groups
in society, most commonly through a social inclusion
focus. Others are attempting to **narrow the health gap between the most and least** socio-

economically advantaged.

However, no EU member state has yet made a concerted effort to implement the most radical approach to health inequalities, namely a **reduction in the health gradient**, whereby health is related to the position of social groups (and individuals within these groups) at every level within society."

Surveillance of inequalities

Outcomes

Health (functioning)?

Determinants:

- -Proximal?
- -Distal?

A challenge for BRFS

Covariates

Changing predictive value with age, gender, outcome...?

Record linkage

Measures of inequalities

- -Relative?Absolute?
- -Reference category?
- -Background rate?...

Prioritarization

Study design?

More than one design for different objectives?

See Sweeden

Targets?

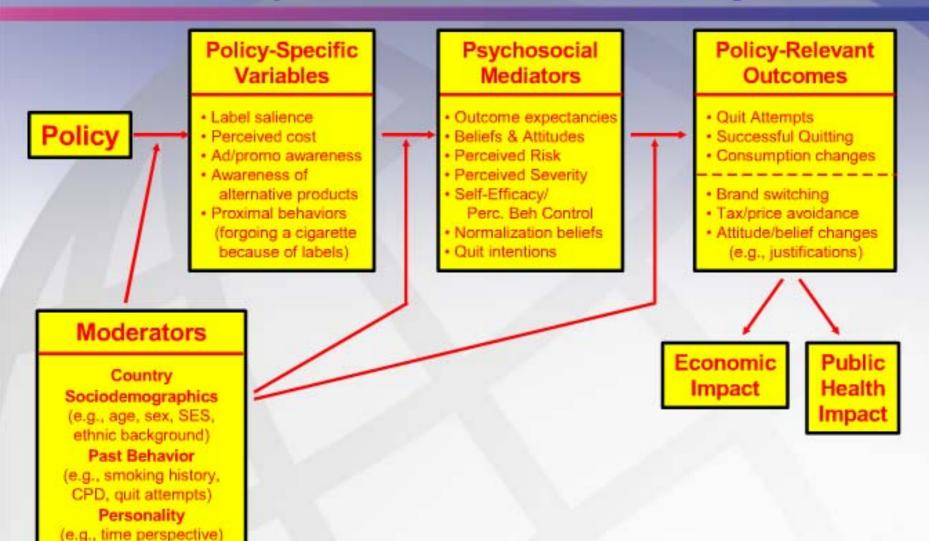
- -reducing the gap
- -improving the worst
- -softening the gradient

Italy vs. Scotland (UK) Evaluation Strategy for smoking Bans

Second Strategic Control of the Cont	
ITALY (10/01/2005)	SCOTLAND (26/03/2006)
yes, unpublished	Evaluation Plan
	(Haw, J Public Health, 2006)
NO	Before & After Cross-sectional
	surveys on SHS exp in children
	(Akhtar, BMJ 2007;)
NO	Before & After Cross-sectional
	surveys on SHS exp in adults
	(Haw, BMJ, 2007)
IMA hospital admissions Piedmont	IMA Hospital Admissions
(Barone-Adesi, Eur Heart J 2006)	(Proceedings Edinburgh Conference,
	September 10-11, 2007)

	ITALY (10/01/2005)	SCOTLAND (26/03/2006)
1	PM2.5 & nicotine SHS markers in hospitality industry	PM2.5 SHS markers in hospitality & Change in respiratory health of
	NO	bar workers
	(Gorini, JOEM, 2005, Edinburgh Conf & Basel Conf 2007	(Menzies, JAMA, 2006,
	Tominz, Epidemiol Prev, 2006;	Semple, Tob Control, 2007,
	Ruprecht, Epidemiol Prev, 2006,	Semple, Ann Occup Hyg, 2007)
	Gasparrini, Epidemiol Prev 2006;	
	Valente, Tob Control, 2007)	
	Qualitative Bar Study	Qualitatite Bar Study
	(Proceedings Rome Conference,	(Hilton, BMC Public Health, 2007)
	31 may 2005)	
		Qualitative Community Study
	NO	(Proceedings Edinburgh Conference,
		September 10-11, 2007)
	NO	Qualitative Home Exp Study
		(Phillips, BMJ, 2007)
	NO	ITC Project: comparison Scotland
		England
	Gorini, 2007	(Proceedings Edinburgh Conference,
		September 10-11, 2007)

Conceptual Model of the ITC Project



Fong, Tob Control, 2006



Potential Exposure to Policy

Psychological State (e.g., stress)

(e.g.,employment status)

Surveillance of inequalities

Outcomes

Health (functioning)?

Determinants:

- -Proximal?
- -Distal?

A challenge for BRFS

Covariates

Changing predictive value with age, gender, outcome...?

Record linkage

Measures of inequalities

- -Relative?Absolute?
- -Reference category?
- -Background rate?...

Prioritarization?

- size of inequalities as a measure of amenability to intervention

Study design?

More than one design for different objectives?

See Sweeden

Targets?

- -reducing the gap
- -improving the worst
- -softening the gradient

Challenges

Limited evidence of effectiveness

- take advantage of natural experiments

- comparative analysis

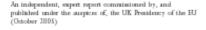
- monitoring

Equity health impact assessment of policies

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Challenges

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An independent, expert report commissioned by, and published under the suspices of, the UK Presidency of the EU (October 2005)



Focus on social gradient instead of most vulnerable (population wide and broader action)

Value of targets

- -sufficient rationale?
- type of target?
- help or hinder implementation?

Involving upstream and downstream determinants

Open to participation

Target and actions focused on equity

Toward an "equity oriented" BRFS

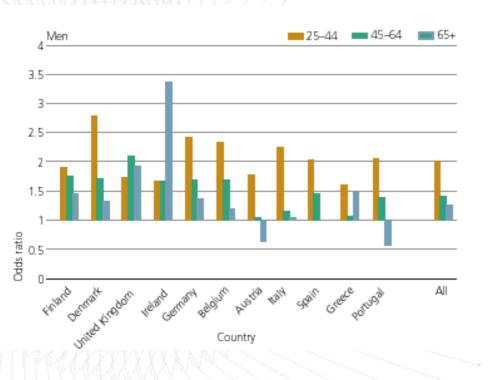
Partneship of non-healthcare policies

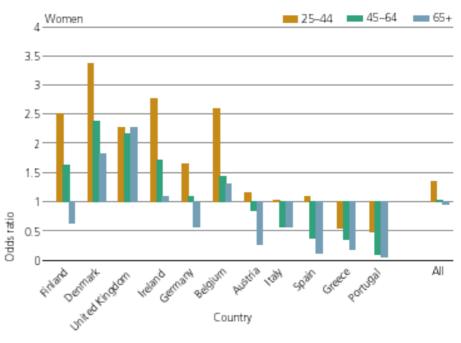
A process to design and implement information systems

Starting from equity in preventive actions that belong to the responsability of health sector

Leadership of health responsibility

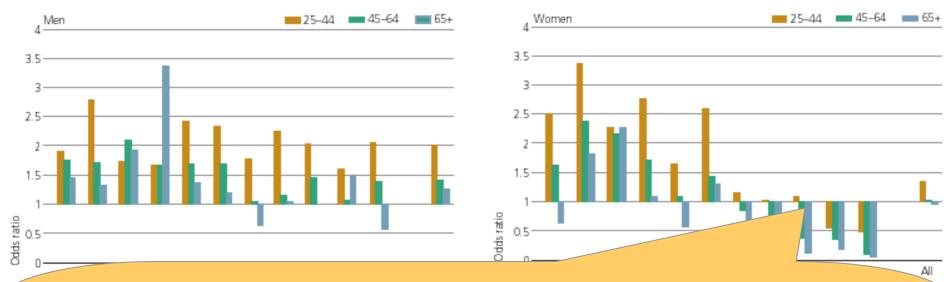
Inequalities in current daily smoking by level of education in 11 European countries, 1998





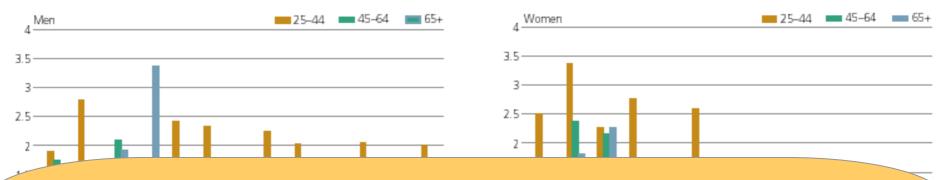
Source: Huisman M, Kunst AE, Mackenbach JP. Educational inequalities in smoking among men and women aged 16 years and older in 11 European countries. Tob Control 2005; 14: 106–113.

Inequalities in current daily smoking by level of education in 11 European countries, 1998



less educated show higher prevalence of daily smoking in most European countries, in all ages, and in both genders, but among females in the Southern countries, where the smoking epidemic is still in earlier stages

Inequalities in current daily smoking by level of education in 11 European countries, 1998



excessive alcohol consumption may play a role too

while the role of diet is not yet clear

obesity may become much more important in the future

Inequalities in different health care indicators by educational level in Turin

	Mortality in colon cancer	Coronarografy in AMI	Revascularization in AMI	Inappropriate hospital admissions
HIGH	1	1	1	1
MEDIUM	1.21 (1.05 - 1.40)	0.93 (0.86 – 1.02)	0.93 (0.85 – 1.02)	1.12 (1.03-1.22)
LOW	1.33 (1.16 - 1.51)	0.83 (0.76 – 0.90)	0.83 (0.76 – 0.91)	1.19 (1.10-1.29)

less educated individuals may be more vulnerable to inappropriate hospitalization

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less educated patients with myocardial infarction may confront more limitations in accessing effective and appropriate care such as coronarography and re-vascularization

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less educated patients with colon cancer may experience more unfavourable outcomes

How much confident that the role of disadvantage that has been measured

- individual (larger?)
- contextual (smaller?)

Is not affected by substantial limitations (biases)?

- Stability of the meaning of the indicator
 - Time
 - Space
- Aggregate
 - Size
 - Eterogeneity
- Adjustement
- Modelling

Methodological issues

Age-adjusted relative risks of all cause mortality by deprivation index and geographical level. Turin, males, 18-64 years

deprivation index

geographical level (mean number population)	very rich	rich	medium	deprived	very deprived
district (95,000)	1	1.08	1.20	1.13	1.26
ward (40,000)	1	1.09	1.15	1.25	1.28
statistical area (10,000)	1	1.09	1.23	1.34	1.43
census tract (250)	1	1.16	1.18	1.32	1.71
individual	1	1.21	1.46	1.48	1.73

Methodological issues

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individual	1	1.21	1.46	1	1.73

The size of the aggregate is relevant (ecological bias) only when the variable is used as a proxy

Hospitalisation rate 2004 among municipalities of the Piedmont region Hierar hical models

MODEL A (direct needs+off

hospitalisation	rate	ner	100000	inhah.	(mean:
Hospitalisation	late	PEI	100000	IIIIIab.	(III Caii.

VARIABLES		coeff (x10)	95%IC	/	coeff (x10)	!	95%IC
direct needs % pop 0-4 % pop 65-84 % pop 85 + crude mortality rate	But the siz	-0,042 0,081 0.007	-0,140 0,054 -0,061	lion	-0,043 0,090 0,028 1 300E-04	-0,142 0,057 -0,048 -2,250E-05	0,056 0,122 0,104 2,800E-04
offer beds distance	municipa 40 to mor	lities i re tha	may v in one	ary fr	nn –	-0,006 -0,037	0,018 -0,020
indirect needs % immigrants % pop primary edu % manual worker household crow din	residents!	What	is the	effec	ct of	-0,019 -0,016 0,002 -3,425	0,095 0,020 0,025 0,481
per capita-non food		-	-	-	-5,990E-05	-3,000E-04	1,800E-04
population density		-	-	-	-4,220E-05	-1,000E-04	4,547E-05
% unemployed % elderly alone		-	-	-	0,005 -0,028	-0,028 -0,057	0,037 0,001

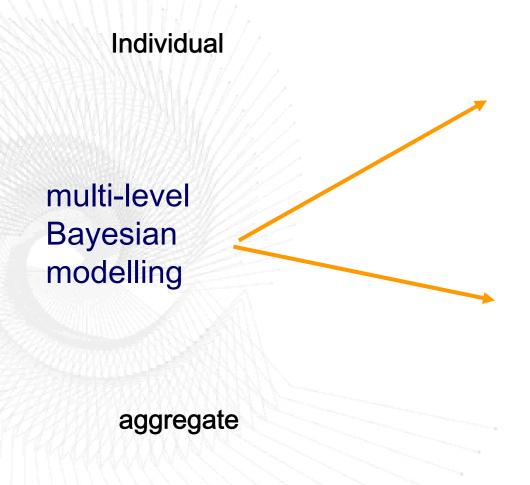
std. dev: 3512.5)

MODEL B (direct need+offer+indirect needs)

Coefficients of regression models for the use of hospital services (2003-04) in Turin for different levels of eterogeneity in size of the aggregates

	CENSUS TRACT	HYPOTHESIS A	HYPOTHESIS B	STATISTIC ZONE	HYPOTHESIS C	HYPOTHESIS D	NEIGH- BOURHOOD			
% population aged 0-4 years	-0.008	0.009	-0.018	0.0001	0.022	-0.029	-0.041			
% population aged 65-84 years	0.005	E	teroge	neity i	in the s	size of	010			
% population aged 85 years or more	-0.001		aggregate may change substantially the effect (size and direction)							
% immigrated	-0.001	-0.002	VIV V		1011)		02			
% unemployed	0.004	0.004	0.011	0.014	0.007	0.017	0.011			
% with low educational level	0.005	0.005	0.007	0.001	0.004	0.001	0.003			

Methodological developments: modelling



contextual

the group mean of an individual-level variable is used as a contextual variable

Cronbach's formulation

individual variables are centred around their respective group means, values are so transformed into deviation from mean

RRind RRaggr

$$y_{isa} = \alpha + \beta x_{isa} + \sum \xi_a age_a$$

$$y_{isa}$$
 $x_i p_{isa}$ y_{isa}

$$y_{isa} = \alpha + \beta^{I} (x_{isa} - \overline{x}_{sa}) + \beta^{A} (\overline{x}_{sa} - \overline{x}) + \sum \xi_{a} age_{a}$$

 $y_{isa} = \alpha + \beta^{T} x_{isa} + \beta^{C} \overline{x}_{sa} + \sum \xi_{a} age_{a}$

4 Aggregato per età e sezione
$$\overline{y}_{sa} = \alpha + \beta \ \overline{x}_{sa} + \sum \xi_a age_a$$

.101

$$\overline{y}_s = \alpha + \beta \ \overline{x}_s + \xi age_s$$

 $\overline{y}^{age}_{s} = \alpha + \beta \overline{x}^{age}_{s}$

$$\overline{y}^{age}_{s} = \alpha + \beta \overline{x}_{s}$$

$$\overline{y}^{age}_{s} = \alpha + \beta \ \overline{x}_{s} + \xi \overline{age}_{s}$$

individual data models overestimate individual effect, when a contextual effect is supposed to exist

contextual models correctly estimate individual effect and underestimate contextual effect

aggregate models correctly estimate the effect corresponding to the level of aggregation, but individual effect is not highlighted

but in aggregate analyses with standardized rates, even deprivation should be standardized

multi-level Bayesian modelling with Cronbach's formulation as the best approach to correctly estimate all effects

Aggregate studies (Wilkinson 2005)

- -where aggregate inequalities are a proxy: troubles from ecological bias, from modelling, from adjustment...
- -where aggregate inequalities matter per se
 - -income ... inequalities among large aggregates (countries, states, cities...in developed societies)
 - -average income...
 - -among large aggregates... (in developing societies),
 - -and among small aggregates (census tracts, zip codes... closer to the individual, in developed societies)
 - at the US state level 1/3 compositional effect, 2/3 contextual effect (Wolfson 1999),
 - -but they do not explore the whole story...

Individual studies

- -where the whole story is explored
- -and the individual inequalities seem to show larger effects on health than the area ones, when considered together (more composition than context)

Deprivation, average income, gini... Indicator of what?

Deprivation of ... resources... we need to give them a name (Macintyre 2002):

- -Income
- -Education
- -Support
- -Access to structural opportunities
- -Others...

Describing "social position"

- -influencing health per se
- -mostly because of relative position (at least in rich contemporary societies) (individual variable)
- -which is proportional to the level of inequality (contextual variable)